

Official Form 417A (12/23)

[Caption as in Form 416A, 416B, or 416D, as appropriate]

NOTICE OF APPEAL AND STATEMENT OF ELECTION

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s):

Rembrandt 3D Holding Ltd.

2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding.

Plaintiff
 Defendant
 Other (describe) _____

For appeals in a bankruptcy case and not in an adversary proceeding.

Debtor
 Creditor
 Trustee
 Other (describe) _____

Part 2: Identify the subject of this appeal

1. Describe the judgment—or the appealable order or decree—from which the appeal is taken:
Order Granting a Motion to Approve Compromise under Rule 9019

2. State the date on which the judgment—or the appealable order or decree—was entered:
June 6, 2024

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

1. Party: ^(see attached additional pages) _____ Attorney: _____

2. Party: _____ Attorney: _____

Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

Part 5: Sign below

/s/ Andrew DeMarco

Date: 6/20/2024

Signature of attorney for appellant(s) (or appellant(s) if not represented by an attorney)

Name, address, and telephone number of attorney (or appellant(s) if not represented by an attorney):

Andrew DeMarco

DEVLIN LAW FIRM LLC

1526 Gilpin Avenue, Wilmington, DE 19806

Telephone: (302) 449-9010

Fee waiver notice: If appellant is a child support creditor or its representative and appellant has filed the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.

[Note to inmate filers: If you are an inmate filer in an institution and you seek the timing benefit of Fed. R. Bankr. P. 8002(c)(1), complete Director's Form 4170 (Declaration of Inmate Filing) and file that declaration along with the Notice of Appeal.]

Additional page for part 3: Identify the other parties to the appeal.

No.	Party	Attorney
1.	Debtor: Stream TV Networks, Inc.	SEAN M. BRENNECKE Lewis Brisbois Bisgaard & Smith, LLP 500 Delaware Avenue, Suite 700 Wilmington, DE 19801 (302) 985-6009 Fax : (302) 985-6001 Email: Sean.Brennecke@lewisbrisbois.com SCOTT D. COUSINS 1201 Orange Street P.O. Box 491 Wilmington, DE 19899-0391 (302) 571-6600 BENNETT G. FISHER Lewis Brisbois Bisgaard & Smith LLP 24 Greenway Plaza, Suite 1400 Houston, TX 77046 (346) 241-0495 Fax : (713) 759-6830 Email: Bennett.Fisher@lewisbrisbois.com MICHAEL D. VAGNONI Obermayer Rebmann Maxwell & Hippel LLP Centre Square West 1500 Market Street, Suite 3400 Philadelphia, PA 19102 (215) 665-3066 Fax : (215) 665-3165 Email: michael.vagnoni@obermayer.com RAFAEL X. ZAHRALDDIN Lewis Brisbois 500 Delaware Avenue Ste 700 Wilmington, DE 19801 302-985-6004 Email: Rafael.Zahralddin@lewisbrisbois.com
2.	Debtor: Technovative Media, Inc. 2009 Chestnut Street 3rd Floor Philadelphia, PA 19103 PHILADELPHIA-PA Tax ID / EIN: 45-4345015	SEAN M. BRENNECKE Lewis Brisbois Bisgaard & Smith, LLP 500 Delaware Avenue, Suite 700 Wilmington, DE 19801 (302) 985-6009 Fax : (302) 985-6001 Email: Sean.Brennecke@lewisbrisbois.com

		<p>SCOTT D. COUSINS 1201 Orange Street P.O. Box 491 Wilmington, DE 19899-0391 (302) 571-6600</p> <p>BENNETT G. FISHER Lewis Brisbois Bisgaard & Smith LLP 24 Greenway Plaza, Suite 1400 Houston, TX 77046 (346) 241-0495 Fax : (713) 759-6830 Email: Bennett.Fisher@lewisbrisbois.com</p> <p>MICHAEL D. VAGNONI Obermayer Rebmann Maxwell & Hippel LLP Centre Square West 1500 Market Street, Suite 3400 Philadelphia, PA 19102 (215) 665-3066 Fax : (215) 665-3165 Email: michael.vagnoni@obermayer.com</p> <p>RAFAEL X. ZAHRALDDIN Lewis Brisbois 500 Delaware Avenue Ste 700 Wilmington, DE 19801 302-985-6004 Email: Rafael.Zahralddin@lewisbrisbois.com</p>
3.	Creditor: Visual Semiconductor, Inc.	<p>Donald N. David, SBN: 304846 AKERMAN LLP 1251 Avenue of the Americas 37th Floor New York, NY 10020 Telephone: (212) 880-3800 Facsimile: (212) 880-8965 Email: donald.david@akerman.com</p> <p>R. Adam Swick AKERMAN LLP 500 West 5th Street, Suite 1210 Austin, TX 78701 Telephone: (737) 999-7103 Facsimile: (512) 623-6701 Email: adam.swick@akerman.com</p>

		<p>John H. Thompson AKERMAN LLP 750 Ninth Street, N.W. 750 Washington, D.C. 20001 Telephone: (202) 824-1760 Facsimile: (202) 393-5959 Email: john.thompson@akerman.com</p>
4.	<p>Trustee: WILLIAM A. HOMONY</p>	<p>ANDREW J. BELL Coren & Ress, PC 2001 Market Street Suite 3900 Philadelphia, PA 19103 215-735-8700 Fax : 215-735-5170 Email: abelli@kcr-law.com</p> <p>STEVEN M. COREN Kaufman, Coren & Ress, P.C. TWO COMMERCE SQUARE SUITE 3900 2001 MARKET STREET Philadelphia, PA 19103-2713 (215) 735-8700 Fax : 215-735-5170 Email: scoren@kcr-law.com</p> <p>MICHAEL D. VAGNONI Obermayer Rebmann Maxwell & Hippel LLP Centre Square West 1500 Market Street, Suite 3400 Philadelphia, PA 19102 (215) 665-3066 Fax : (215) 665-3165 Email: michael.vagnoni@obermayer.com</p>
5.	<p>U.S. Trustee: United States Trustee</p>	<p>KEVIN P. CALLAHAN DOJ-Ust Robert N.C. Nix Federal Building 900 Market Street Ste. 320 Philadelphia, PA 19107 215-597-4411 Email: kevin.p.callahan@usdoj.gov</p> <p>JOHN HENRY SCHANNE DOJ-Ust Office of The United States Trustee</p>

	<p>Robert N.C. Nix Federal Building 900 Market Street, Suite 320 Philadelphia, PA 19107 202-934-4154 Email: John.Schanne@usdoj.gov</p>
--	--

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:

: Chapter 11

Stream TV Networks, Inc., et al.

: Bankruptcy No. 23-10763 (AMC)

Debtors.

: (Jointly Administered)¹

ORDER

AND NOW, upon consideration of the Motion of William A. Homony (the “Trustee”), in his capacity as Chapter 11 trustee of the bankruptcy estates of Stream TV Networks, Inc. (“Stream”) and Technovative Media Inc. (“Technovative” or in conjunction with Stream, the “Debtors”), for Entry of an Order Approving a Settlement Agreement and Mutual Release with Hawk Investment Holdings, Ltd. (“Hawk”), as Collateral Agent for the secured noteholders of SeeCubic, Inc. (“SeeCubic”), Pursuant to Fed. R. Bankr. P. 9019(a) and 11 U.S.C. § 105(a) (the “Motion”);² and the Court having jurisdiction to consider the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the required and necessary parties; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing to consider the relief requested in the Motion (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the

¹ On April 11, 2023, the Court entered an order directing joint administration of the above-captioned case and *In re Technovative Media, Inc.*; Case No. 23-10764 (AMC). (D.I. #81).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Court having determined that the relief requested is in the best interests of the Debtors, their estates, creditors and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor; it is hereby **ORDERED** that:

1. The Motion is **GRANTED**.
2. The Agreement is **APPROVED**, subject to the conditions and requirements for effectiveness set forth therein.
3. All objections to the Motion have been considered and are hereby overruled.
4. The Settlement represents a valid exercise of the Trustee's business judgment, having been informed by extensive research, investigation, and negotiation by the Trustee and other parties in interests.
5. Upon the entry of this Order, the proof of claim of Hawk Investment Holdings Ltd. [Claim No. 6 on the official claims docket of Stream] shall be deemed allowed in the amount of \$180 million (subject to increase as set forth in the Agreement) with no further order of the Bankruptcy Court necessary to effectuate the same.
6. Upon the entry of this Order, the proofs of claim of SLS Holdings VI, LLC [Claim No. 9 on the official claims docket of Stream and Claim No. 2 on the official claims docket of TMI] and the proofs of claim of SeeCubic, Inc. [Claim No. 14 on the official claims docket of Stream and Claim No. 3 on the official claims docket of TMI] shall be deemed withdrawn of record with no further order of the Bankruptcy Court necessary to effectuate such withdrawal and SLS Holdings VI, LLC and SeeCubic, Inc. shall not have an allowed claim against the bankruptcy estates of the Debtors.
7. The Settlement and Agreement are in the best interest of the Debtors' estates and all of the Debtors' stakeholders.

8. The Parties are authorized to take all actions necessary to effectuate and consummate the Agreement including, without limitation, the execution and delivery of any documents, agreements, or other instruments.

9. This Order and the Agreement shall be binding on the Parties, the Debtors' estates, all creditors and parties-in-interest, and any trustee or plan administrator appointed in this case.

10. Notice of the Motion as provided therein shall be deemed good and sufficient notice, service was proper and parties in interest were afforded adequate opportunity to file opposition to the Motion and appear at the Hearing, and the requirements of the Federal Rules of Bankruptcy Procedure and Local Rules of Bankruptcy Procedure are satisfied by such notice.

11. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from the implementation of this Order and consummation of the Agreement.

BY THE COURT:

Date: June 6, 2024


HONORABLE ASHELY M. CHAN,
UNITED STATES BANKRUPTCY JUDGE